

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: §
§
Garden Oaks Maintenance Org., Inc. § CASE NO. 18-60018-H2-11
§
DEBTOR §

ORDER APPROVING SOLICITATION MATERIAL

[Relates To Docket #_____]

It is

ORDERED that the attached summary is hereby approved to be included in any or all of the solicitation packages, and it is further

ORDERED that for purposes of soliciting acceptances/rejections of the Debtor's proposed Chapter 11 Plan, the following material shall be provided to the identified Classes:

- a. Exhibit A (the "Summary") to be included in all packages for all classes, printed on yellow paper.
- b. Classes 1, 2, 3 and 4
 - i. Summary
 - ii. Ballot
 - iii. Order Setting Deadlines
 - iv. Plan (exhibits on request)
 - v. Disclosure Statement (exhibits on request)
- c. Class 5(a)
 - i. Summary
 - ii. Ballot
 - iii. Order Setting Deadlines
 - iv. Plan (exhibits on request)
 - v. Disclosure Statement (exhibits on request)
 - vi. Redlined and Clean Version of Bylaws
 - vii. Redlined and Clean Version of Section 1 Amended Deed Restrictions
- d. Class 5(b)
 - i. Summary

- ii. Ballot
- iii. Order Setting Deadlines
- iv. Plan (exhibits on request)
- v. Disclosure Statement (exhibits on request)
- vi. Redlined and Clean Version of Bylaws
- vii. Redlined and Clean Version of Section 2 Amended Deed Restrictions

- e. Class 5(c)
 - i. Summary
 - ii. Ballot
 - iii. Order Setting Deadlines
 - iv. Plan (exhibits on request)
 - v. Disclosure Statement (exhibits on request)
 - vi. Redlined and Clean Version of Bylaws
 - vii. Redlined and Clean Version of Section 3 Amended Deed Restrictions

- f. Class 5(d)
 - i. Summary
 - ii. Ballot
 - iii. Order Setting Deadlines
 - iv. Plan (exhibits on request)
 - v. Disclosure Statement (exhibits on request)
 - vi. Redlined and Clean Version of Bylaws
 - vii. Redlined and Clean Version of Section 5 Amended Deed Restrictions

and it is further

ORDERED that the documents identified above for each Class shall be referred to as the “Solicitation Package”.

Dated: _____

UNITED STATES BANKRUPTCY JUDGE